



Stock Gift Instructions

Please contact the Gift Records Office or the ECU Medical & Health Sciences Foundation to give notice of your gift intent. We encourage you to submit your gift intent in writing to verify the intended use of the gift (especially if the gift is being made as a restricted gift) to allow the Foundation staff to best serve your intent. Please notify one of the following Foundation Financial Services team members that the gift will be forthcoming, so that we are able to properly process and liquidate your gift once the transfer is complete.

Diane Crescitelli
Director of Gift Records
2200 S. Charles Blvd, Suite 1100
Greenville, NC 27858
Phone: (252) 328-9571
Fax: (252) 737-1903
crescitellid17@ecu.edu

Joel Stocks
Controller – ECU M&HS Foundation
1605 W. Arlington Blvd., Suite 226
Greenville, NC 27834
Phone: (252) 744-8894
stocksj15@ecu.edu

Broker fees, if any, will be applied against the fund being supported. For endowments, broker fees will be applied to the endowment's restricted earnings fund.

Electronic Transfers from your Broker to the ECU Medical & Health Sciences Foundation's Broker

This is the preferred method of transferring stock gifts to the Foundation. Please notify your broker of the intent to electronically transfer securities to the ECU Medical & Health Sciences Foundation, Inc. Your broker will need the following information:

Name of the Receiving Organization: ECU Medical & Health Sciences Foundation, Inc.

Receiving Organization Broker: Merrill Lynch – Homes Hill Group
Stephanie Batten
2315 Airport Blvd., Suite B
Wilson, NC 27896
(252) 399-2537

DTC ACATS – 0671
DTC – 8862
Account Number 79C-02004

Thank you so much for considering a stock gift to the Foundation. We sincerely appreciate everything you do for ECU!